

D&B D-U-N-S : 71-881-XXXX
COMPANY NAME : SAMPLE CORPORATION
SUBSIDIARY OF : SAMPLE COMPANY LIMITED. Japan

ADDRESS : G/F Convergys One Bldg, Ayala Avenue cor Salcedo
Makati City
1227 Philippines

TELEPHONE : (63) (32) (340XXXX)
FAX : (63) (32) (340XXXX)

D&B RATING : 2A3
CONDITION : Fair

REGISTRATION # : C199700724
START DATE : 1997
CONTROL DATE : 1997
HISTORY : Clear
EMPLOYEES (Total) : 209 Est
IMPORTS : Yes
EXPORTS : Yes
SALES TERRITORY : International
REVENUE : PHP 42,221,236
NET WORTH (Tangible) : PHP 27,367,256
AUTHORIZED CAPITAL : PHP 16,000,000
ISSUED CAPITAL : PHP 16,000,000
PAID-UP CAPITAL : PHP 16,000,000

CHIEF EXECUTIVE : Mr. John Doe
Chairman

SIC 3679 -9903
LOB Manufactures cores, magnetic

D&B's Rating consists of 2 parts, the Financial Strength and the Composite Appraisal/Condition. Financial Strength is an indication of the tangible net worth (that is, the shareholder's funds less any intangible assets). The Composite Appraisal/Condition is linked to the level of risk and is an overall evaluation of credit worthiness. It takes into account the financial condition and several factors such as trade reference history, legal structure, management experience and any adverse listings.

CURRENT INVESTIGATION

On 16/Apr/2008, Mr. John Doe, Account Manager-Personnel, confirmed all information in this report .

FINANCE

Comparative Figures of Philippine Peso

Date	31/Dec/2005	31/Dec/2006
	Fiscal	Fiscal
Current:		
Assets	16,553,133	19,379,824
Liabilities	2,170,333	2,076,014
Working Cap.	14,382,800	17,303,810
Other :		
Tangible Assets	12,151,465	10,063,446
Liabilities		0
Net Worth	26,534,265	27,367,256
Annual Sales	35,929,304	42,221,236
Profit After Tax	-2,804,864	832,991
Inventory	958,744	1,170,953
Cash & Bank	8,670,702	5,821,669
A/Cs Receivable	6,246,538	6,986,551
Fixed Assets	11,954,554	9,866,535

Fiscal Balance Sheet as of 31/Dec/2006 (in Philippine Peso)

Cash	5,821,669	Other Payables / Accruals	2,076,014
Inventory	1,170,953		-----
Work in Progress	22,667	TOTAL CURRENT LIAB	2,076,014
Accounts Receivable	6,986,551		-----
Prepayments	360,700		
Investments	4,842,708	Capital	16,000,000
Other Current Assets	174,576	Retained Earnings (loss)	5,877,871
	-----	Deposit for future share subsc	
TOTAL CURRENT ASSETS	19,379,824		5,489,385
	-----		-----
		TOTAL EQUITY	27,367,256
Property, Plant & Equipment	9,866,535		-----

TOTAL FIXED ASSETS	9,866,535		

Refundalble deposit	196,911		

TOTAL OTHER ASSETS	196,911		

TOTAL ASSETS	29,443,270	TOTAL LIAB & EQUITY	29,443,270
	-----		-----

Profit & Loss Account

Figures in Philippine Peso

Date	31/Dec/2005	31/Dec/2006
No. of Months	12	12
	Fiscal	Fiscal
Revenue	35,929,304	42,221,236
Less: Cost of Sales	-32,233,134	-34,223,442
Gross Profit	3,696,170	7,997,794
Total General Expenditure	-6,437,089	-6,919,865
Net Operating Profit (Loss) before Taxation	-2,740,919	1,077,929
Other Non-operating Income	302,505	167,824
Less: Other Expenses	-366,450	-344,435
Net Operating Profit before Tax and after Extraordinary Items	-2,804,864	901,318
Income Tax / Other Taxes		-68,327
Net Profit(Loss) after Tax	-2,804,864	832,991
Net Profit After Tax and Extraordinary Items	-2,804,864	832,991
Plus (Minus) Retained Earnings (Loss) b/f	7,849,746	5,044,880
Retained Earnings (Loss) c/f	5,044,882	5,877,871

Accounts are audited by Diaz Murillo Dalupan and Company.

	2005 -----	2006 -----
GROWTH TREND -----		
Sales Growth (%)	-	17.51
SOLVENCY -----		
Current Ratio	7.62	9.33
Quick Ratio	6.87	6.16
Total Liabilities to Net Worth Ratio (%)	8.17	7.58
EFFICIENCY -----		
Collection Period (Days)	62	59
Sales to Inventory (Times)	37	35
PROFITABILITY -----		
Return on Sales (%)	-	1.97
Return on Net worth (%)	-	3.04

BANK

Information in this report may not represent the full extent of subject's bank relationships.
Banking relations are maintained principally with:-

NAME :RIZAL COMMERCIAL BANKING CORPORATION
BRANCH :MEPZ 1

ADDRESS :Philippine Economic Zone 1, Mactan
Lapu-Lapu City, Cebu Province
6015
Philippines

TELEPHONE : (63) (32) (340-0750)

No independent confirmations were obtainable from banker/(s).

REGISTRATION DETAILS

LEGAL STRUCTURE :Corporation
 REGISTERED :20 Jun 1997
 REGISTRATION BODY :Securities Exchange Commission
 FILE NUMBER :C199700724
 Mandaluyong City
 Philippines
 TAX REGISTRATION NUMBER :080-004-762-811

Registry details provided by search at local registry and confirmed by management

CAPITAL DETAILS

AUTHORIZED CAPITAL :PHP 16,000,000.00
 ISSUED CAPITAL :PHP 16,000,000.00
 PAID-UP CAPITAL :PHP 16,000,000.00 as of 16/Apr/2008
 ORDINARY SHARES : 16,000,000.00 at par value 1.00

SHAREHOLDER(S)

The following details represents the Full Shareholders List.

ORDINARY SHARES

Name of Shareholder	Location	Amount	% Held
Sample Co., Ltd.	Japan	15,999,995	100
Mr. John Doe	Philippines	1	000
Mr. John Doe	Philippines	1	000
Mr. John Doe	Philippines	1	000
Mr. John Doe	Philippines	1	000
Mr. John Doe	Philippines	1	000

Total No. of shareholder : 6
 Shareholdings as at : 16 Apr 2008
 Shareholdings at : Philippine Peso 16,000,000

CORPORATE DIRECTORS

Name : Mr. John Doe
 Nigata
 Japan
 NATIONALITY : Japan

Name : Mr. John Doe
ID NO : 913-023-596
NATIONALITY : Japan

Name : Mr. John Doe
ADDRESS : c/a Cebu Sample Corp., MEPZ
Lapulapu City
Philippines

ID NO : 104-576-890
NATIONALITY : Philippines
Name : Raquel Aroa-Jacobe
ADDRESS : do Cebu Sample Corp., MEP
Lapulapu City
Philippines
ID NO : 158-504-347
NATIONALITY : Philippines

Name : Mr. John Doe
ADDRESS : Paseo Mariano, Ma. Luisa Park, Banilad
Cebu City
Philippines
ID NO : 114-625-308
NATIONALITY : Philippines

EXECUTIVES

Name : Mr. John Doe
Current Title : Chairman
Current Title : President
Active in daily operations : Yes

Name : Mr. John Doe identity number 913-023-596
Current Title : Vice President
Current Title : Director
Active in daily operations : Yes

Name : Mr. John Doe TIN 181-641-734
Current Title : Company Secretary
Active in daily operations : Yes

Name : Mr. John Doe identity number 104-576-890
Current Title : Director
Active in daily operations : Yes

Name : Mr. John Doe TIN 158-504-347
Current Title : Director
Active in daily operations : Yes

Name : Mr. John Doe TIN 114-625-308
Current Title : Director
Active in daily operations : Yes

OPERATIONS

3679-9903

Manufactures cores, magnetic

PURCHASES

LOCAL : 30 %
INTERNATIONAL : 70 %

IMPORTS FROM:-

Japan
China (People's Republic)

PURCHASING TERMS

LOCAL AND IMPORT PURCHASE
Special Terms

SALES TERRITORY

INTERNATIONAL : 100 %

EXPORTS TO:-

Japan
China (People's Republic)

SELLING TERMS

LOCAL AND EXPORT TERMS

TERMS : Special Terms

EMPLOYEE (s) - CURRENT

Total Employees : 209 Estimated

PEAK SEASONS

Subjects operations are non-seasonal.

LOCATION

TYPE OF OCCUPATION: Occupied

LOCATION : Industrial zone

BUILDING FRAME : cement block

BUILDING'S EXTERIO: reinforced concrete

PREMISES USED AS : Administrative office
Plant/Factory

Premises are owned by Philippine Economic Zone Authority

Subject owns the building

PARENT

SAMPLE COMPANY LIMITED.

Nigata

Japan

CURRENCY: All amounts in this report are in local currency unless otherwise stated.

COPYRIGHT 2010 DUN & BRADSTREET.
THIS REPORT MAY NOT BE REPRODUCED IN WHOLE OR IN
PART IN ANY FORM OR MANNER WHATSOEVER.

This report is forwarded to the Subscriber in strict confidence for the use by the Subscriber as one factor to consider in connection with credit and other business decisions. This report contains information compiled from information which Dun & Bradstreet does not control and which has not been verified unless otherwise indicated in this report. Dun & Bradstreet therefore cannot accept responsibility for the accuracy, completeness or timeliness of the report. Dun & Bradstreet disclaims all liability for any loss or damage arising out of or in anyway related to the contents of this report. This material is confidential and proprietary to Dun & Bradstreet and/or third parties and may not be reproduced, published or disclosed to others without the express authorization of Dun & Bradstreet or the General Counsel of Dun & Bradstreet.

-- End of Report --